

Live in days, not quarters.

DocXtract sits between the documents you already receive and the systems you already run. No templates to build, no change to how anyone submits a document.

Most document automation timelines are consumed before any document is processed — building templates per format, mapping fields per vendor, standing up infrastructure, then re-doing it when a layout changes. That work does not exist here. Extraction is template-free, so the configuration effort is limited to two things: where documents come in, and where structured data goes out.

That is why a typical DocXtract deployment reaches production in days. This brief covers what integration involves, the deployment options available, and what your team is actually responsible for.

DEPLOYMENT AT A GLANCE

- 1-day integration, live in days
- No-code configuration, no template build
- REST API returning real-time JSON

Where DocXtract connects

DOCXTRACT Extract · Validate Template-free extraction, then rules applied before anything leaves	OUTPUT Structured JSON Real-time and Validated	SYSTEMS Posted to record ERP, LOS, TMS, claims platform or RPA estate
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ROUTE	WHAT IT CONNECTS	TYPICAL USE
ERP connectors	SAP, Oracle, Tally, Zoho	Invoice and PO data posted straight into accounts payable, no re-keying
Automation platforms	UiPath, Power Automate	Existing bot estates gain reliable extraction without rebuilding workflows
REST API	Any system that accepts JSON	Custom LOS, claims platforms, TMS/WMS, internal portals and data lakes

A typical deployment

DAY 1 Sample and benchmark

You send a representative document set — no preparation, no cleaning. We run it and report field-level accuracy on your own documents.

DAY 2 Define fields and rules

Specify the fields you need and the checks that must pass — identifier formats, arithmetic, master-data lookups, duplicate detection. Configured in the interface; no code, no template.

DAY 3 Connect the systems

Point the inbound channel at DocXtract and wire the output to your system of record via connector or REST API. This is the one-day integration.

Deployment

Alongside existing automation. DocXtract does not replace your RPA estate. It supplies the reliable structured data those bots have been missing, through UiPath and Power Automate connectors.

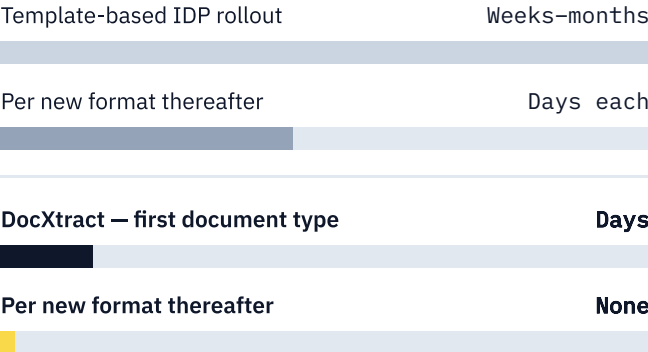
What your team does

- 1. **Provide a sample set.** As-is documents from the messy end of your volume, not the cleanest supplier.
- 2. **Name the fields and the checks.** What must be captured, and what makes a record acceptable to post.
- 3. **Grant system access.** Credentials and an endpoint for the target system — typically a half-day of IT effort.

WEEK 1 Run parallel, then Switch

Process live volume alongside the existing process, tune confidence thresholds against observed exceptions, then switch.

FIG. 1 — TIME TO PRODUCTION



Because extraction is template-free, a new vendor or document layout works on first submission with no configuration.

What you do not have to do

- No template library. No annotated training data. No model tuning cycle when a vendor changes their layout. No infrastructure build if you deploy on cloud. These are the tasks that historically consumed IDP project timelines.
- No per-vendor configuration
 - No retraining on new formats
 - No change for document senders

NEXT STEP

Start with a sample set, not a project plan.

Send documents in whatever state they arrive. We return measured field-level accuracy and a deployment plan mapped to your systems of record.

Book a Demo

NOTES

- 1. Timelines describe a typical single-document-type deployment. Complex system landscapes, security review cycles and procurement can extend the calendar independently of the platform.